

FTA Access Matrix

Application Access Based on User Role in CAFS

- The Financial Reporting role is exclusively for use by media organizations (e.g., Bloomberg, WSJ)
- Access requests for roles not applicable to your institution's Location ID will be rejected
- Users can select more than role as applicable, however Lender/Originator access can not be co-mingled with Secondary Market access
- For step-by-step instructions on how to request these user roles, see the <u>CAFS Account Setup Deck</u>

	Lender	Originator	Pool Assembler (Official)	Pool Assembler (Manager)	Broker Dealer	Investor	Financial Reporting (For Media Only)
1502 Gateway (replaces 1502 Connection & 1502 Dashboard)	✓						
PSU Online			\checkmark	\checkmark			
LoanList	✓	\checkmark	✓	✓	✓	√	✓
Factor Pages			✓	✓	✓	✓	✓
Settlement Express	✓				✓		
Customer Service Online Request	✓						