



## What is Form 159?

Form 159 is a required disclosure form that borrowers or lenders must complete to report any fees paid to Third Party Agents for help in completing an SBA Loan application, specifically:

- Loan packaging services, as defined in SOP 50 10 6
- Financial statement preparation, specifically for the loan application
- Consulting, Broker, or Referral services paid by the Applicant, SBA Lender, or Third Party Lender (504 only)

## Why is the submission of Form 159 changing?

Direct Access and submission of Form 159 via SBA’s Capital Access Financial System (CAFS) will **improve the security and integration** of loan program information. Additionally, it will promote **greater standardization** and **data integrity**.

## When did the changes take effect?

The changes **took effect April 5, 2021**.

Changes	Description
<b>1. Access</b>	Users will access the form by logging into the SBA’s Capital Access Financial System (CAFS): <a href="https://caweb.sba.gov/">https://caweb.sba.gov/</a> .
<b>2. Completion/ Submission</b>	Lenders and LSPs will access, complete and digitally submit Form 159 within CAFS. Forms will no longer be received by <a href="mailto:Form159@colsonservices.com">Form159@colsonservices.com</a> . Software vendors using an API, the code is DOCTYPDCD



**NEED HELP?**

[Form159@sba.gov](mailto:Form159@sba.gov)

## Where can I find more information?



**Web:** The SBA FTA “Wiki” website can be found at <https://catran.sba.gov/ftadistapps/ftawiki>



**FTACustomer Service:** Representatives can provide answers to Form 159 related questions at [Form159@sba.gov](mailto:Form159@sba.gov)