

APPLICATION FOR POOL OF GUARANTEED INTEREST CERTIFICATES

Pool Assembler Name: _____

Address: _____

Pool Assembler Number: _____

Pool Assembler Tax I. D. Number*: _____

Interest Rate Requested on Pool Certificates: _____

Current Weighted Average Coupon Applicable on Pool Certificates: _____

Scheduled Maturity Date Requested on Pool Certificates: _____

Pool Cap and Floor: _____

Proposed Issue Date on Pool Certificates: _____

Proposed Settlement Date: _____

Guaranteed Interests for the Pool:

	Loan Number	Borrower Name	Originator Fee	Net Interest Rate (fixed) Or Net Spread (Variable)	Scheduled Maturity Date	Balance as of Pool Application Date
1	_____	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____	_____
3	_____	_____	_____	_____	_____	_____
4	_____	_____	_____	_____	_____	_____
5	_____	_____	_____	_____	_____	_____
6	_____	_____	_____	_____	_____	_____
7	_____	_____	_____	_____	_____	_____
8	_____	_____	_____	_____	_____	_____
9	_____	_____	_____	_____	_____	_____
10	_____	_____	_____	_____	_____	_____

Use additional sheets if necessary.

* Section 6109 of the Internal Revenue Code requires most recipients of dividend, interest or other payments to give taxpayer identification numbers to payers who must report the payments to the IRS. IRS uses the numbers for identification purposes.

Required to obtain benefit

Please forward either (1) the Certificate of Beneficial Interest or (2) SBA Form 1086 and the Note for each loan to Guidehouse LLP, 685 3rd Ave 14th floor, New York, NY 10017. Provide the name, address, taxpayer identification number, delivery instructions, and amount for each pool certificate to be issued.

For each certificate, Pool Assembler must certify that buyer has received required disclosure information as described in 13 CFR 120.641 (a) "Disclosure to Purchasers." For each certificate, Pool Assembler must submit to FTA information on items 1-5 of SBA Form 1088, except that it is not necessary to provide duplicate information where the information is the same for several certificates.

THE FTA SERVICING FEE IS 1/8TH OF 1% PER ANNUM. THE POOL APPLICATION PROCESSING FEE IS \$30 PER GUARANTEED INTEREST INCLUDED IN THE POOL.

We certify to the following:

1. This entity meets all requirements for pool assembler (13 CFR 120.630) as of the date of application for this pool, and this pool meets all the requirements for loan pools (13 CFR 120.611).
2. The above listed loans are current as of the date of application.
3. We are authorized by our firm to submit this pool application (two signatures required).

Signature

Signature

Name

Name

Title

Title

Date

Date

Required to obtain benefit