

PURCHASER'S CONFIRMATION OF SALE

LOAN INFORMATION

SBA Loan Number _____ Settlement Date: _____

Borrower Name: _____ B/D Transaction #: _____

Note Date _____ Maturity Date _____

NOTIFICATION INFORMATION

Lender/Seller Contact Name _____ Lender/Seller Phone _____

Purchaser Contact Name _____ Purchaser Phone _____

SETTLEMENT CALCULATIONS

Guaranteed Amount Purchased \$ _____ Price \$ _____

Accrued Interest \$ _____ From _____ To _____

Total Settlement Amount \$ _____

RATE INFORMATION

Net Interim Rate (variable-rate loan) _____ Until (First Float Date) _____

Net Interest Rate _____ Cap _____ Floor _____

Originator Fee (if any) _____ Accrual Basis _____

TOTAL PAYMENT TO LENDER AND DIFFERENCE TO SBA (if applicable)

Please accept funds in the amount of \$ _____ From (investor name) _____

WIRE INSTRUCTIONS

Lender Amount \$ _____ Difference Amount \$ _____

To (lender name) _____ To _____

ABA #: _____ ABA #: _____

Third Party Name _____ Third Party Name _____

Third Party Account #: _____ Third Party Account #: _____

Reference _____ Reference _____

FUNDS RECEIVED BY 1:00 PM (EST) ARE WIRED TO LENDERS SAME DAY

ISSUANCE OF CERTIFICATE (For certificates to be via Federal Express, please enclose a chargeable Federal Express account number)

Please issue certificate in the name of (Registered Holder) _____

Please send certificate to (Full Address) _____

Investor's Tax ID Number _____

Signature on behalf of the Purchaser

Date

The following section is to be completed by FTA only

Instructions Verified By (Contact Name)

Date

Time

Initialed By