

Secondary Market Loan Pooling Program: Real-time Monthly New Issues Reporting

The Small Business Secondary Market Improvements Act of 1984 (Public Law 98-352) amended the Small Business Act (15 U.S.C. 631 et seq.) to authorize SBA to issue certificates representing ownership of all or a fractional part of SBA guaranteed portions of loans that have been assembled into an SBA approved pool. During Fiscal Year 2024, 228 SBA approved pools were assembled, comprised of 19,661 guaranteed pooled loans, totaling \$9,340,971,923.07.

Beginning with October 2024 pool issuances, SBA approved Pool Assemblers and secondary market stakeholders will be able to access a Monthly New Issues report within SBA's Capital Access Financial System's (CAFS) Factor Pages application. This report will iteratively capture pool data for current month formations. Pools will be added to the current report at the time of pool settlement and certificate issuance. All details will be reflected as of pool issuance.

To download the new Factor Pages' Monthly New Issues report:

1. Log into CAFS
2. Navigate to the Loans drop down menu
3. Select FTA Portal
4. Under FTA Applications, expand the Pooling dropdown menu
5. Select Factor Pages External
6. Open the Browse menu
7. Select Monthly New Issues



Questions

For questions or concerns relating to this matter, please contact the FTA Client Service Team at fta@sba.gov or via the toll-free hotline at (877) 470-0722.

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