



U.S. Small Business
Administration

Release Notes

1502 Reporting in the MySBA Lender Portal

Version #1.3

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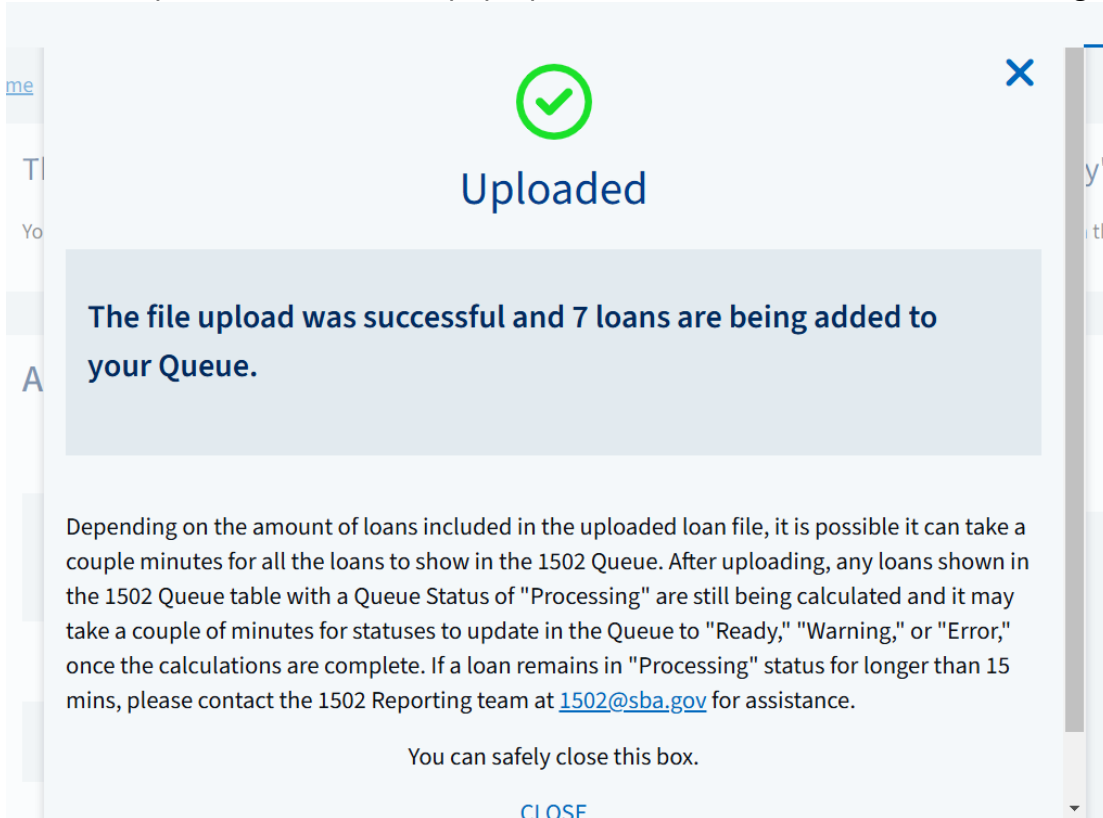
Improvements

Change to pop-up message (“Uploaded”)

UPON UPLOADING AN ACCEPTABLE FILE, THE USER WILL IMMEDIATELY SEE A POP-UP MESSAGE “UPLOADED.”

Previously, for large files, the user would be held with a spinning wheel graphic while waiting for the confirmation pop-up. Now, a pop-up will appear immediately, and the user can safely close it without disrupting the upload. For large files, the loan data might continue to filter in over the next couple minutes, but this will now happen in the background.

Another improvement is that the pop-up will now note the number of loans being uploaded.



Update to handling of paid-off loans

UPDATED ERROR HANDLING FOR PAID-OFF LOANS.

The system will now trigger an error message to stop user from reporting on a loan that is paid off and inactive. Exception for repurchased loans: the unsold fee is being calculated so the user can report the unsold loan.

User will not see new approvals until the next reporting cycle opens.

THE SYSTEM NOW SHOWS ONLY THE ACTIVE LOANS THAT THE USER IS MEANT TO REPORT ON IN THE CURRENT CYCLE.

New approvals, which are not required to be reported on yet, are not included in the system's counts. If user tries to upload too soon, an error message will trigger to prevent the mistake.

Updated error handling for a very specific undisbursed scenario

USER WILL NO LONGER SEE AN ERROR MESSAGE WITH COMPUTER CODE.

The user was previously seeing an error message that included computer code. This will no longer occur.

Known Issues

Please refer to our [User Guide](#) for Known Issues and the workaround.
