Release Notes

1502 Reporting in the MySBA Lender Portal

Version #2.5

Release Date: 12/18/2025

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Enhancements

SBA Exception Code 131

SBA Exception Code 131 is added as a data validation for PPP loans. Users will see an "error" flag on the loan if it is inactive and fully forgiven by the program.

SBA Exception Code 4044

SBA Exception Code 4044 is added as a data validation for loans that are currently or previously reported for payoff. The system displays an "error" flag when reporting activity on a loan with a $0.00 opening balance.

SBA Exception Code 1018

SBA Exception Code 1018 is added as a data validation. When the Next Installment Due Date is earlier than the loan approval date, the system displays an "error" flag.

Data Sync Updates for Loan Statuses and Errors

The system syncs loan data from ETRAN, including loan statuses, post-submission errors, and warnings directly from ETRAN daily. This improves the accuracy and timeliness of loan data updates, and users can see when loans fail validations after submission.

Resolved Issues

We continue to make improvements to the 1502 reporting experience. The following updates are included with this release version. Some of these issues only affected specific users or specific loan numbers.

INTEREST PERIOD FROM DATE DISPLAYED INCORRECTLY

The Interest Period From date now displays correctly for Current Payment Information for the loan for accurate reporting periods.

ACH STUCK IN PRENOTE STATUS

ACH validation was stuck in prenote status if there was a Notification of Change (NOC) code on the user's account. Affected users can now re-enter ACH information and restart the process.

SBA FEE OVERPAYMENT EXCEL EXPORT: ROUNDING ISSUE

The SBA Fee Overpayment export now displays the annual servicing fee rate to five decimal places instead of two.