



Revised Notice of Originator Fee Form

The Small Business Secondary Market Improvements Act of 1984 (Public Law 98-352) amended the Small Business Act (15 U.S.C .631 et seq.) to authorize SBA to issue certificates representing ownership of all or a fractional part of SBA guaranteed portions of loans.

A Confirmation of Originator Fee certificate represents an interest-only strip taken from the guaranteed interest of an SBA 7(a) loan sold in the secondary market. An Originator Fee can be taken by the Registered Holder at the time of loan Settlement, Transfer, or Pooling.

To streamline the Originator Fee process, SBA has made the following changes to the Notice of Originator Fee form:

- Eliminated the requirement to obtain signature from the Assignee of Originator Fee.
- Added a note for Bulk Originator Fee transactions.

Beginning with February 12, 2025, SBA Pool Assemblers and Registered Holders will be able to use the revised [Notice of Originator Fee Form](#) for the issuance of Originator Fee certificates. SBA will allow a 30-day grace period from the effective date for Registered Holders to begin using the new version of the form.

FTA Wiki Resources

Explore recently added updates and resources to the FTA Wiki below. Additional resources can be found [here](#).

- [SBA Form: Notice of Originator Fee](#)
- [Template: Bulk Originator Fee Creation Manifest](#)
- [Interest Rates: February 2025 Wall Street Journal Prime Rates](#)
- [Interest Rates: February 2025 New Maximum Allowable Fixed Rate for 7\(a\) Loans](#)
- [February 2025: Fiscal Transfer Agent Services for SBA 7\(a\) Secondary Market](#)



For questions or concerns relating to this matter, please contact the FTA Client Service Team at FTA@sba.gov or via the toll-free hotline at (877) 470-0722.

Click the Unsubscribe button at the bottom of the page to opt out of FTA Program Communications.