U.S. Small Business Administration

Release Notes

FY2025 Enhancements

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Enhancements

Displaying Historical Data for Status of Portfolio Report

Introduced a new capability within CDC Online that allows CDCs to view and export historical data for the Status of Portfolio report. This enhancement supports year-over-year analysis, giving CDCs deeper insights into portfolio trends and performance over time.

Exporting CDC Reports

Streamlined reporting in CDC Online by enabling CDCs to easily export their reports. This enhancement improves accessibility and flexibility, allowing CDCs to download and share critical data for analysis and decision making.

- Loan Detail Page
- ACH Report
- Conformed Copy
- ACH Reject
- ACH Pre-Note Reject
- Payout Statement
- Late Fees Report
- Late Fee Assessed Report
- Loans with no ACH Bank Report
- Float Report
- Funding Statement
- 45 Days Delinquent
- 65 Days Default

Update Loans with No Bank report

Enhanced CDC Online by improving the “Loans with No Bank Report” based on industry feedback. Added key fields, such as:

- Borrower Contact details
- Mailing Address
- Payment details
- Late Fees
- Last Payment Date

Providing CDCs with more complete and actionable loan data.

Funding Module

The Funding Module now enables CDCs to electronically submit funding packages *except for SBA Form 1504 (Debenture) which is still required as an* ***original*** *via mail*, replacing manual mail-in processes and streamlining document management, review, and notifications. The new module improves accuracy, speeds up submission, optimizes efficiency, and creates a user-friendly experience for CDCs.